



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Demand light to moderate. No trading was reported. Offerings short to light and held with confidence. The market tone on parts and meats was mixed barely steady to firm. Demand for parts and meats was light to good. Offerings short to light.



EXPORT MARKET HIGHLIGHTS

Trading was light. Demand light to moderate. Offerings short to light.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	103-129
TURKEYS Y TOMS 22-24#	103-129
TURKEYS Y TOMS 24-26#	101-129
TURKEYS Y TOMS 26 LBS & OVER	100-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	82-83
FROZEN TURKEYS Y TOMS 28# & UP	83-84
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	82
FROZEN TURKEYS Y TOMS 14-24#	82
FROZEN TURKEYS Y TOMS 24-28#	82-83

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 25, 2007**

	<u>CURRENT SHIPMENTS 2/</u>				<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	84-85	-	-	-	-	-	-	-	-
WESTERN REGION 5/	84-85	-	-	-	-	-	-	-	-
16-24 LB TOMS	84-85	-	-	-	-	-	-	-	-
CENTRAL REGION	84-85	-	-	-	-	-	-	-	-
WESTERN REGION	84-85	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
	Fax	(562)432-8295	
	Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 JUNE 2007.

The market tone on parts and meats was mixed barely steady to firm on limited movement. Sales are slow and not fully tested. Demand was moderate to good. Offerings are mixed, short to adequate and generally short of buyers' needs.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	145.00	9
BREASTS, 4-8 LBS PLANT GRADE 2/		T	121.00	40
DRUMSTICKS, TOM		F	60.03	99
DRUMSTICKS, TOM--FRESH	59.00		59.00	80
DRUMSTICKS, HEN	57.00		57.00	12
WINGS, FULL-CUT, TOM	49.00		49.00	20
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM	60.00		60.00	20
WINGS, V-TYPE, HEN	70.00-73.00		71.50	40
NECKS, TOM		F	56.42	254
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	247.00	80
BREASTS, B/S, TOM--FRESH 3/		F	253.86	280
THIGH MEAT	87.00		87.00	80
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT		F	128.67	60
SCAPULA MEAT		F	123.67	30
TENDERLOINS				
DESTRAPPED TENDERS		F	235.00	12
DESTRAPPED TENDERS--FRESH		F	234.67	30
WING MEAT WITH SKIN		M	90.00	4
MECHANICALLY SEPARATED 4/		F	25.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	35.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	60.31	590
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	27.00-27.50		27.14	148
MECHANICALLY SEPARATED 4/		R	27.00	40
THIGH MEAT - FROZEN	87.00		87.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.